

Report to the community

Dear Friends,

We have so much to be grateful for! First, we're delighted to celebrate our 25th anniversary this year. We thank the Baraboo Area Chamber of Commerce leaders who established a public charity for the community's benefit in 1998. We've since grown from one fund to more than 100; from \$50,000 in charitable assets to more than \$10 million. Along the way we've made hundreds of grants to scores of local nonprofits. We've also changed our name – twice! – as we grew to meet the demand for our services throughout the surrounding area. And we are now proud to be fully accredited under the national standards for community foundations.

We couldn't have achieved these milestones without your help. We are so pleased to partner with you in contributing to the quality of life in our community, and we look forward to continuing our work together into the future. For your generosity, kindness, and support, we thank you again and again.

Best and warmest regards,

Iane Franzen

President, Board of Directors



Robin Whyte Robin Whyte

Executive Director



Our Credentials

This spring we met the national standards established for community foundations worldwide by the national Council on Foundations. This is the highest standard for philanthropic excellence in legal, financial, ethical, and effective practices for community foundations, and meeting these standards is a rigorous, comprehensive process. Our accreditation indicates that we have demonstrated our commitment to transparency, quality, integrity, and accountability as we carry out our mission to inspire local philanthropy. When you see the National Standards Seal, it means your generous donations are being managed according to our responsible grantmaking and financial policies.



Excellence. Accountability. Impact.™



Our Mission

The Community Foundation of South Central Wisconsin strengthens and honors the communities we serve by inspiring philanthropy, supporting area nonprofits, and providing leadership to meet local needs.

Our Vision

The Community Foundation of South Central Wisconsin will be a leading area resource, meeting local needs through philanthropy and collaboration.

Our Values

We value integrity, transparency, generosity, stewardship, leadership, and collaboration. We believe in responding quickly to immediate needs while also providing for the future with permanent endowments.

Your Community Foundation as of 12/31/2022

- \$10.1 million in assets under management
- \$16.5 million in gifts received to date
- \$9.6 million in grants distributed to date
- 2022 gifts received: \$553,000
- 2022 grants distributed: \$621,000
- 99% of assets directly support our mission
 (2022 administrative costs = 1% of net assets)
- 100+ funds managed

Please visit our website at cfscw.org to view our latest audited financial statements.

Celebrating 25 years of impact on our community

On the following pages we highlight some of the many organizations we've supported through our grantmaking over the years. Whether the grants are donor-directed or made through our Community Grants Fund, we delight in the diversity of support we provide to local nonprofits. Some of our grants also benefit national and international organizations, of course.

But "community" is our first name!



Promoting the arts

Al. Ringling Theatre Friends
American Players Theatre
Baraboo Music Support Group
Baraboo Public Art Association
Fermentation Fest Farm/Art DTour
Friends of Ruminant
Portage Center for the Arts
River Arts Inc.

Sauk Prairie Music Association



Preserving local history and culture

Circus World

Durward's Glen Ltd.

Friends of the Little Brown Church

Highland Area Historical Society

Historic Indian Agency House

Mineral Point Historical Society

Museum of Badger Army Ammunition Plant

Sauk County Historical Society

Sauk Prairie Area Historical Society/Tripp Museum

Taliesin Preservation

Zona Gale House/Women's Civic League of Portage



Funding conservation efforts and education

Aldo Leopold Foundation
Baraboo Range Preservation Association
International Crane Foundation
Plenke's Pond and Learning Center
Powered Up Baraboo
Riverland Conservancy
World Wildlife Fund



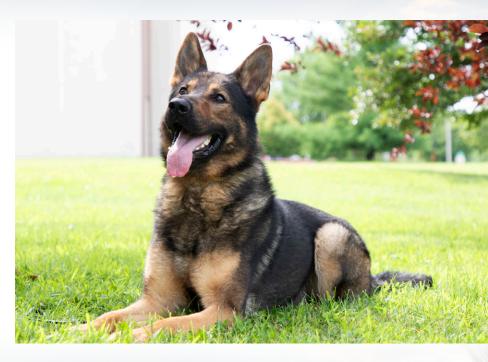
Honoring military service members and veterans

Reedsburg Veterans Memorial
Sauk County Law Enforcement Memorial
Sauk Prairie Heroes for Honor/Badger Honor Flight
USO



Supporting law enforcement and first responders

Columbia County Sheriff's K-9 Fund Lodi Area Emergency Management Services North Freedom Fire Department Sauk County Emergency Management Sauk County Sheriff's Office



Caring for the sick and aging



Agrace Hospice Foundation
Good Neighbor Clinic of Sauk Prairie
Iowa County Cancer Coalition
Parkinson's Support Group
Reedsburg Area Medical Center Foundation
Sauk County Aging & Disability Resource Center
Sauk County Health Department
SJS Cancer Support Team
SSM Health St. Clare Baraboo Foundation

UW Carbone Cancer Center

Providing food, shelter, help, and hope!

4PeteSake

6:8 Inc.

Baraboo Area Homeless Shelter

Community Food Pantry of Spring Green

Farmer Angel Network

Habitat for Humanity of Wisconsin River Area

Hope House of South Central Wisconsin

People Helping People

Porchlight Inc.

Reach Out Lodi

River Valley Area Community Gardens

Sauk Prairie Area Food Pantry



A crew of Habitat for Humanity workers take a break from flood cleanup.

Promoting education

Baraboo Community Scholarship Corporation
Baraboo Distinguished Elementary Teacher Award
Baraboo Excellence in Education Teacher Award
Dollars for Scholars – Sauk Prairie
Poynette High School Staff Award
School districts of Baraboo, River Valley, and Sauk Prairie

Scholarship funds

Gordon Berg Memorial Scholarship

Jason Blohm Memorial Scholarship

Boys & Girls Clubs/Friends of the Campus Scholarship

Harry & Irma Gray Scholarships

Ray Lend Educational Fund Scholarships

Lt. Col. Elgin R. Marsh Memorial Scholarship

Quinn Mueller Memorial Scholarship



Nurturing our children

Baraboo Children's Museum

Baraboo Girl Scouts

Boys & Girls Clubs of West-Central Wisconsin

Camp Gray

Kids Ranch

Sauk County Children's Giving Tree



Providing recreation

Baraboo Area Senior Citizen Organization

City of Wisconsin Dells Parks & Recreation

Friends of Baraboo Parks

Friends of the Great Sauk State Trail

Friends of Sauk Prairie Parks & Recreation



Supporting our four-legged friends

Baraboo River Equine-Assisted Therapies
Driftless Humane Society
Friends of the Baraboo Zoo
Leader Dogs for the Blind
Sauk County Humane Society



Providing community leadership

Baraboo Area Chamber of Commerce

Baraboo Kiwanis

Network for Charitable Giving

Pardeeville Area Community Enhancements

Sauk County Institute of Leadership



Community Foundation Partners

Our Community Grants Fund was established in 2007 to provide support to local nonprofits for special projects and new programs. Over the years, this fund has made 196 grants and distributed nearly \$200,000 among 84 different area nonprofits.

We launched our Community Foundation Partners campaign two years ago to build the fund to a \$1 million endowment as part of our 25th anniversary celebration. Can you help us reach our goal? All gifts are welcome, and we invite local donors and businesses to become an official Community Foundation Partner with a gift of \$25,000 or more. Your one-time gift will help us increase our annual Community Grants to \$50,000 or more per year, available to all local nonprofits ... forever!



Pictured: MBE CPAs – our newest Community Foundation Partner. Thank you, MBE!

What is a community foundation... and where does the money come from?

We are a public charity that manages more than 100 different charitable funds, which combined paid out \$621,000 in grants to nonprofits in 2022. These funds were established by different donors for different purposes over the past 25 years, and the grants were paid out of a broad assortment of those funds. See below for a description of the types of funds we offer. Please call us to learn more!

DONOR-ADVISED A donor-advised fund offers a donor the most flexibility. The donor recommends which organizations receive grants from their fund, when grants are made, and in what amount. Grants may be made to any U.S. nonprofit regardless of geographic location. You make a tax-deductible gift to the Foundation when it is financially advantageous to you to do so, and then charitable grants can be paid out of your fund over time.

DESIGNATED Designated funds support a specific organization. They can be established by donors during their lifetime or as a legacy through their will. It's up to the donor to determine how the funds are distributed. Donors can create a fund that supports their favorite nonprofit, or give to a fund that's already established for a beloved charity.

FIELD OF INTEREST These funds are also established for a specific charitable purpose, but they support a range of organizations rather than a particular nonprofit. For example, a field of interest fund could be established to make grants to the arts, local history, veterans' projects, children's initiatives, or animal welfare.

ENDOWMENT Some funds are endowed, which means the fund's principal is protected forever. The gift continues to grow and pay out in perpetuity, even after the donor's death, providing annual income to a favorite charity.

AGENCY Nonprofits can create an agency fund using their own assets. They might need help managing a significant gift or want the benefit of our investment expertise or planned giving services. We can offer the protection of an endowed fund as well as the comfort of knowing the gift will be managed professionally.

UNRESTRICTED Your unrestricted gift will be used to ensure our ability to continue our work. Gifts to the Community Grants Fund expand our ability to accept applications for special projects from local nonprofits. Gifts to the Founders Society support our operations so we can continue giving back to the community.

The Founders Society This fund supports our operations and guarantees our future.

DIAMOND

Darlene Ballweg
Craig & Leola Culver Foundation
Dina & Paul Fishkin
Tom & Vicki Fleming
Robert & Patricia Hanes
Forrest Hartmann
Harland & Lorraine Hartmann
Judith Kuse

PLATINUM

Baraboo News Republic In honor of Jim Fishkin & Ken Fishkin Dave & Leah Gerfen David & Karen Sacia Arnold & Judy Utzinger Helen M. Ziegler

GOLD

Victor & Rita Ahlstrom American Family Insurance Bank of Prairie du Sac BMO Harris Bank Community First Bank Gary Gilliland, in memory of Linda Gilliland Eldon & Doris Johnson Brad Schnee & Mo Reilly Carol D. Sorg Sysco Baraboo LLC Mae Vogel

SILVER

Steve & Darlene Bach Bank of Wisconsin Dells Baraboo Kiwanis Club Baraboo State Bank Baraboo Wal-Mart Steve & LuAnn Blakeslee Culver's Franchising System, Inc. Helen C. & Robert C. Dewel Douglas Legacy Farm Jane & Roy Franzen In Memory of Amy Hanes Friberg Friede & Associates, LLC Bryant Hazard Beverly L. Hoege Carol E. Hulterstrum Janet G. Klipp Krunnfusz Family Fund Harry & Nancy Machtan George F. McArthur Family MBE CPAs

NRG Media
Pierce's Supermarkets
Matt & Joan Pinion
Plenke's Pond & Outdoor Learning Center
Harry & Helen SaLoutos
Richard & Mavis Schulze
Kathryn A. Schwarz & Bruce L. White
Schwarz Insurance Agency, Inc.
Smith CPA, LLC
Alan & Laura Stanek
Terry & Una Teelin
Peter & Ann Tollaksen
WCCU Credit Union
Wells Fargo Bank
Donald H. & J. Patricia Yanke

BRONZE

Dr. & Mrs. Larry Pakyz Robin Whyte

Founders Society Donor Levels

Diamond \$25,000 & more Platinum \$15,000-\$24,999 Gold \$7,500-\$14,999 Silver \$3,000-\$7,499 Bronze \$1,000-\$2,999

2023 Board of Directors

President

JANE FRANZEN, Baraboo Insurance executive, retired

Vice President

ROBERT GINTHER, Rock Springs Cross, Jenks, Mercer & Maffei, LLP, attorney

Treasurer

MARK GRAUPMAN, Egg Harbor Chief financial officer, retired

Secretary

LAURA STANEK, Baraboo Third Oak Investment Services, financial advisor **JEAN ALT,** Spring Green Arena Community Elementary School, teacher, retired

TIM BECKER, Reedsburg
City of Reedsburg, city administrator

JON BERNANDER, Wisconsin Dells Bank of Wisconsin Dells, president and CEO, retired

STEVEN BLAKESLEE, Reedsburg Blakeslee Septic Systems, president, retired; Reedsburg Bank, board chairman and vice president, retired

NORBERT CALNIN, Richland Center Richland Hospital Foundation, executive director, retired

GARY L. GILLILAND, Baraboo Bank of Wisconsin Dells, chairman, president & CEO, retired JOANNE HOLLAND, Madison Access Community Health Centers, CFO

CAROL JEFFERSON, Spring Green American Players Theatre, development director, retired

JENNIFER KRAEMER, Middleton Kraemer Brothers, LLC, organizational development manager, retired

JUDITH KUSE, Baraboo School counselor, retired

KEVIN RAVENSCROFT, Spring Green The Peoples Community Bank, president & CEO

MARIETTA REUTER, Sauk City Tools of Marketing, Inc., president

BRANDON WEGNER, Baraboo Bank of Wisconsin Dells, senior vice president and chief lending officer

